

## **S&P Global: US oil majors cast doubt on feasibility of net zero by 2050**

September 30, 2026



[Eric Smith](#), professor of practice and associate director of the Tulane Energy Institute, was interviewed by [S&P Global](#) about U.S. oil companies retreating from their goals of net-zero emissions by 2050.

Absent regulatory pressures from the current administration, reducing emissions is still critical for US energy exporters, especially LNG companies that sell exclusively into foreign markets, said Eric Smith, a business professor at Tulane University and associate director of the Tulane Energy Institute.

To read the story in its entirety, visit [spglobal.com](https://spglobal.com):

<https://www.spglobal.com/energy/en/news-research/latest-news/natural-gas/092826-path-to-net-zero-us-oil-majors-cast-doubt-on-feasibility-of-net-zero-by-2050>